

**Stock Details**

BSE code	532217
BSE ID	SIELFNS
Face value (₹)	10.0
No of shares (m)	11.3
Market cap (₹ m)	229.1
30 days avg. daily vol (No)	3.3
Free float (₹m)	13.7

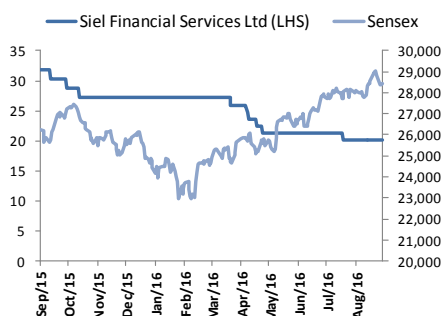
**Stock performance (%)**

	1M	3M	12M
Absolute	0.0%	-4.9%	-36.4%
Rel. to Sensex	-2.3%	-13.2%	-47.0%

**Shareholding Pattern\* (%)**

Promoters	FII's	DII's	Others
93.56%	0.0%	0.0%	6.44%

\*As of June 2016

**Relative Chart**


Source: Bloomberg

**Quarterly result review – March 2016**

Siel Financial Services Ltd revenues for the quarter ended Q4'16 reached ₹0.35 million compared to ₹0.03 million in Q4'14, representing a growth of 1066.7%.

EBITDA margin for the quarter stood at 80.0% compared to negative levels in the same period of earlier year.

The company reported a net profit of ₹ 0.28million in Q4'16, compared to a loss of ₹ 0.1 million and in the year earlier quarter and a loss of ₹ 0.16 million in Q3'16.

**Table1: Key Financials**

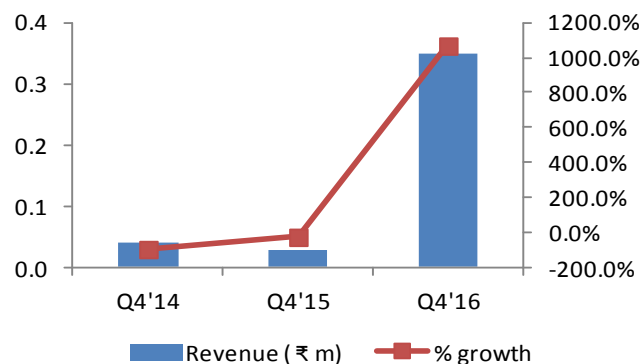
Quarterly financials*	Q4'16	Q4'15	% YoY	Q 3'16	% QoQ
Sales (₹ m)	0.35	0.03	1066.7%	-	NM
EBITDA (₹ m)	0.28	(0.09)	NM	-	NA
EBITDA Margin	80.0%	-300.0%	-	NM	-
Dep. & Amor.	-	-	NA	-	NA
EBIT	0.28	(0.09)	NM	-	NA
Interest	-	-	NA	0.16	NM
PBT	0.28	(0.09)	NM	(0.16)	NM
TAX	-	-	NA	-	NA
Net Profit	0.28	(0.1)	NM	(0.16)	NM
Net Profit Margin	80.0%	-300.0%	-	-	-
EPS (₹)	-	(0.10)	NM	(0.12)	NM

Source: Company, Karvy Investment Advisory

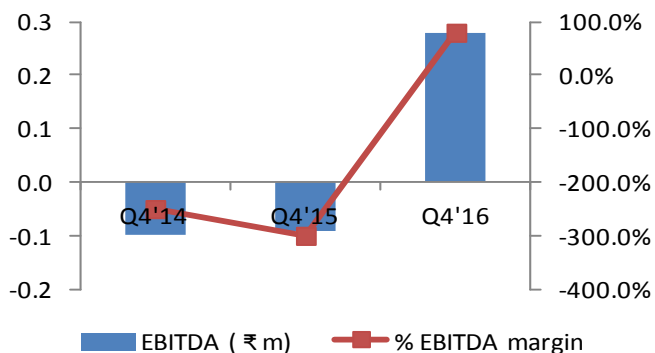
\*All figures are in ₹ millions except per share data

## Financial Snapshot

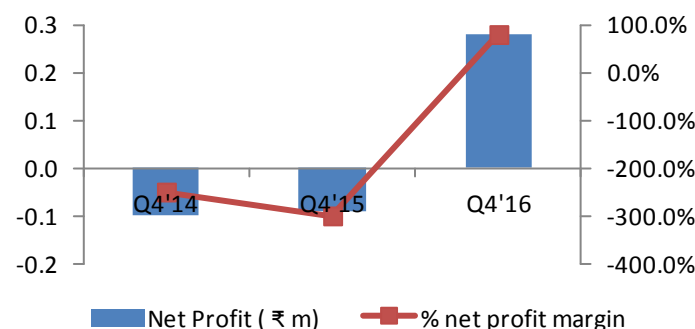
### Revenue growth (%)



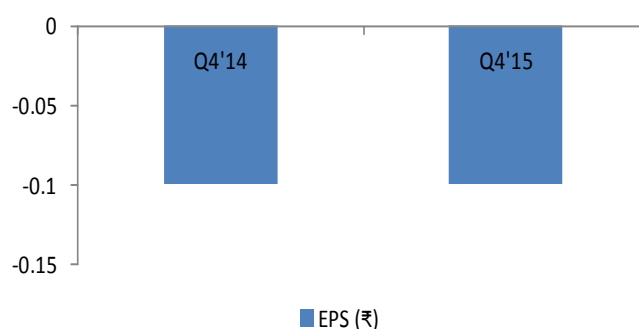
### EBITDA margin (%)



### Net Profit Margin (%)



### Earnings Per Share



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